



## BACKGROUND INFORMATION/MEDICAL HISTORY

To ensure you receive a complete and thorough evaluation, please provide us with the important background information on the following form. If you don't understand a question, leave the area blank and your therapist will assist you. Thank you!

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_ Gender (circle): M F DOB: \_\_\_\_\_

Patient Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: (home) \_\_\_\_\_ (cell) \_\_\_\_\_ Email address: \_\_\_\_\_

Last 4 of Soc Security # \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Emergency Contact Phone Number: \_\_\_\_\_

Referring MD: \_\_\_\_\_ Referring MD Phone Number: \_\_\_\_\_

How were you referred to Functional Capacity Institute, LLC: \_\_\_\_\_

Is your injury/condition a result of a work-related incident?  Yes  No

### WORKERS' COMPENSATION ONLY

Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

Claim # \_\_\_\_\_ Date of Injury/Accident: \_\_\_\_\_

Insurance Adjuster: \_\_\_\_\_ Ins. Adjuster Phone Number: \_\_\_\_\_

Employer: \_\_\_\_\_ Employer Phone Number: \_\_\_\_\_

Case Manager: \_\_\_\_\_ Case Manager Phone Number: \_\_\_\_\_

Attorney: \_\_\_\_\_ Attorney Phone Number: \_\_\_\_\_

I, \_\_\_\_\_ hereby authorize and instruct my workers' compensation insurance carrier to pay Functional Capacity Institute, LLC directly for any medical services performed. Additionally, I understand I am financially responsible for payment of all balances not covered by my workers' compensation insurance carrier. All non-workers' compensation services will be paid on a self-pay basis.

I understand if I default on my account, it may be sent to collections, which may result in additional charges. If I am the legal guardian of the patient named above, I accept responsibility for the above. I authorize the release of any medical records to my insurance carrier for the purpose of expediting claim payment.

Insured or Authorized Person's Signature \_\_\_\_\_ Date: \_\_\_\_\_



**Are you currently: (please check one)**

- Working at your usual job without restrictions  Unable to work because of your condition.
- Off work since \_\_\_\_\_  Working at your usual job with restrictions  Retired  Unemployed

What is your **primary reason** for today’s appointment? \_\_\_\_\_

Please briefly describe your symptoms : \_\_\_\_\_

Date of Injury: \_\_\_\_\_

Have you ever seen a physical therapist for this problem?  Yes  No

Are you currently seeing any of the following? (please check all that apply)

- Medical Doctor (M.D.)  Psychiatrist/Psychologist  Osteopath  Physical Therapist  Chiropractor

If you have seen any of the above during the past three months, please describe for what reason (illness, medical condition, physical, etc.): \_\_\_\_\_

**Past surgical history (type & date of surgery):**

**Have you EVER been diagnosed as having any of the following conditions (check all that apply)?**

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Heart problems                                   | <input type="checkbox"/> Circulation problems | <input type="checkbox"/> Bladder/UTI          | <input type="checkbox"/> High blood pressure  |
| <input type="checkbox"/> Asthma   | <input type="checkbox"/> Kidney problem       | <input type="checkbox"/> Emphysema/Bronchitis | <input type="checkbox"/> Thyroid problems     |
| <input type="checkbox"/> Chemical dependency                              | <input type="checkbox"/> Rheumatoid arthritis | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Bone/joint infection |
| <input type="checkbox"/> Multiple sclerosis                               | <input type="checkbox"/> Pelvic Disease       | <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Anemia               |
| <input type="checkbox"/> STD and/or HIV                                   | <input type="checkbox"/> Lung disease         | <input type="checkbox"/> Depression           | <input type="checkbox"/> Cancer               |
| <input type="checkbox"/> Hepatitis  | <input type="checkbox"/> Tuberculosis         | <input type="checkbox"/> Stroke               | <input type="checkbox"/> Ulcers               |
| <input type="checkbox"/> Past pregnancy (circle one): Vaginal or Cesarian | <input type="checkbox"/> Osteoporosis         | <input type="checkbox"/> Chest pain/angina    | <input type="checkbox"/> Blood clots          |
| <input type="checkbox"/> Liver problems                                   |   |   |   |
| <input type="checkbox"/> Current pregnancy : # of mos: _____              | <input type="checkbox"/> Other : _____        |   |   |

List allergies to medications or Latex: \_\_\_\_\_

**Please list any medication you are currently taking:** \_\_\_\_\_



Have you **RECENTLY** noted any of the following (CIRCLE: YES or NO) ?

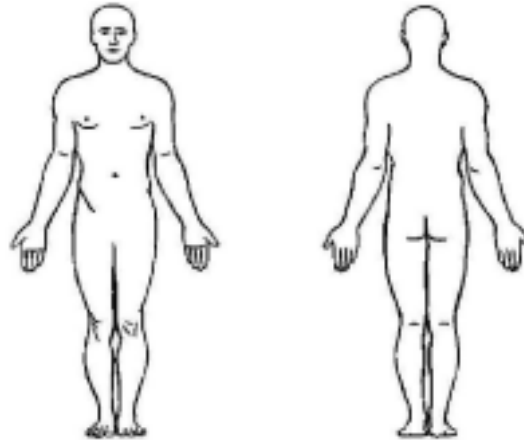
**YES NO** Bladder irregularities    **YES NO** Nausea / vomiting    **YES NO** Fatigue  
**YES NO** Numbness or tingling    **YES NO** Fever / chills / sweats    **YES NO** Falls  
**YES NO** Weight loss/gain

Do you smoke **YES NO** If yes, how many cigarettes per day? \_\_\_\_\_

**Body Chart:**

Please mark the areas where you feel symptoms on the chart to the right with the following symptoms to describe your symptoms:

- Shooting/Sharp pain                                      ||| Numbness
- Dull/aching pain     = Tingling



On the scales below, please circle the number (0-10) which best represents the severity of your pain:

**CURRENT LEVEL OF PAIN:**

No Pain 0    1    2    3    4    5    6    7    8    9    10 Worst Pain

**USUAL LEVEL OF PAIN during the past week:**

No Pain 0    1    2    3    4    5    6    7    8    9    10 Worst Pain

**BEST (LEAST) LEVEL OF PAIN during the past week:**

No Pain 0    1    2    3    4    5    6    7    8    9    10 Worst Pain

**WORST (MOST) LEVEL OF PAIN during the past week:**

No Pain 0    1    2    3    4    5    6    7    8    9    10 Worst Pain

Form reviewed with patient?  YES     NO    Therapist initials : \_\_\_\_\_ Date \_\_\_\_\_

**PATIENT COMMUNICATION PREFERENCES**

Do you prefer text or call reminders?    Yes    No

Please check all that apply:     Text     Call     Email

By providing your above contact information and signing below, you agree to receive information (such as appointment reminders, your personal exercise program, patient surveys, and other information relating to the physical therapy services provided to you) via the communication channels for which you provided the contact information.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

## **Patient Information Consent Form**

### **Consent to Physical Therapy Evaluation and Treatment**

I hereby consent to the evaluation and treatment of my condition by a licensed physical therapist employed by Functional Capacity Institute, LLC. The physical therapist will explain the nature and purposes of the evaluation, procedures, and course of treatment. The physical therapist will inform me of the expected benefits and complications, and any discomforts and risks that may arise, as well as alternatives to the proposed treatment and the risk and consequences of no treatment.

### **Assignment of Benefits and Insurance Proceeds**

I authorize payment of medical benefits to Functional Capacity Institute, LLC for services rendered. Functional Capacity Institute, LLC, will make reasonable effort to collect workers' compensation insurance proceeds by completing insurance forms and sending the forms to the insurance company. Completion of such forms and/or the acceptance of assignment of insurance benefits does not relieve the undersigned of the obligation to pay the amount owed for physical therapy. All non-workers' compensation services will be paid on a self-pay basis.

### **Patient Information Consent Form (HIPAA)**

I have read and fully understand Functional Capacity Institute LLC's Notice of Information Practices. I understand that Functional Capacity Institute, LLC may use or disclose my personal health information for the purpose of carrying out treatment, obtaining payment, evaluating the quality of service provided, and any administrative operations related to treatment or payment. I understand that I have the right to request restrictions, in writing, regarding how my personal health information is used and disclosed for treatment, payment, and administrative operations. I also understand that Functional Capacity Institute, LLC will consider requests for restrictions on a case by case basis but is not required to oblige to such requests.

I hereby consent to the use and disclosure of my personal health information for purposes as noted in Functional Capacity Institute, LLCs Notice of Information Practices. I understand that I retain the right to revoke this consent by notifying the practice in writing at any time, at which point Functional Capacity Institute, LLC has 30 days to respond to my request.

### **Release of Information**

I hereby authorize the release of information necessary to file claims with my insurance company. I permit a copy of this authorization to be used in place of the original.

### **Designated Individuals Authorization**

I, \_\_\_\_\_, hereby authorize one or all of the designated parties below to request and receive the release of any protected health information regarding my treatment, payment or administrative operations related to treatment and payment. I understand that the identity of designated parties will be verified by photo ID before the release of any information. If none, please print "none" below.

Authorized Designees:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I have read and understand the above consents, assignment of benefits, release of information, and designated individual's authorization above.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_